

O'Connor & Associates
SURVEY

NAME

Jays J Goss

~ Thank you for your time in completing this 5 - question survey. This will only take 10 minutes.
Please return it in the postage-paid envelope provided at your earliest convenience. ~

Although you are in the pending phase of your policies/accounts being set up, please describe:

- 1) Your experience in dealing with me and my office up to this point:

You were most helpfull and encouraging
if you put me at ease and I felt like we
had known each other for years.

- 2) Your top three reasons for purchasing your Annuity Contract and/or Life Insurance Contract and/or Long Term Care Contract:

The knowledge that the little I have will
be protected.
The ease that I can talk and my point will be taken.

- 3) Do you feel as though your children will not only benefit from the planning we have done, but will appreciate it as well? Why or why not?

yes! I have talked to them about this and they
were very intersted that I was pleased.

- 4) Do you feel as though you could recommend my work to those you care most about? Why or why not?

yes! No doubt about that
Because I feel more confident about my
future I may not have a lot but I feel
good about what I do have.

- 5) If needed in the future, could I use your name as a client reference should a prospective client inquire references from me.

yes, by all means! I will be very glad
to be called!